



2025 ANNUAL REPORT

Inspired by the charity of Christ

The Catholic Foundation
of the DIOCESE of SACRAMENTO, INC.





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OUR MISSION

To witness to Christ and His Gospel values of love, justice, forgiveness and service to all by ensuring that financial donors can effectively support the well-being of Catholic works in our diocese.

“Together we preserve and safeguard the sacrificial gifts of God’s people.”

+Jaime Soto

Bishop of Sacramento



Protecting and growing the resources entrusted to us for Catholic works

A STEADY COMMITMENT TO STEWARDSHIP THROUGH CHANGING TIMES

The work of The Catholic Foundation in 2024 stayed true to its enduring vision: the faithful management and growth of financial resources for today and for generations to come. Through every season, the Foundation's steady stewardship keeps these resources ready to serve the saving mission of the Lord Jesus and the Catholic works they sustain.

Supporting donors as they express their generosity

TRUSTED STEWARDSHIP ROOTED IN INTEGRITY AND FAITH

The Catholic Foundation is a safe and reliable way for donors to support the Catholic works they care about most. As fiduciaries, the Foundation strives for a market return on investments and strictly adheres to the social responsibility guidelines of the US Conference of Catholic Bishops. Donors can express their generosity with confidence that the stewardship of their gifts and intentions are our focus and our mission.

"Generosity is an act of faith. Our role is to honor it and make it endure."

—Tony Riehl

Executive Director, The Catholic Foundation



1,054,704 Catholics

The 20 counties of the Diocese of Sacramento span the northeastern region of California and includes 42,597 square miles.



Trusted stewardship

CATHOLIC SCHOOLS/TUITION ASSISTANCE

A. G. Kassis Family Scholarship Endowment for High Schools
All Hallows School Endowment, Sacramento
Apostle of Sacred Heart Jesus, St. Charles School, Sacramento
Believe / Catholic Schools Scholarship Endowment
Bishop Quinn Catholic Center Endowments
Bishop Quinn Catholic Center, Alen DeTourney Music Endowment
Bishop Quinn Catholic Center, Maintenance Endowment
Burleigh Scholarship Fund, St. Thomas More, Paradise
Candi Keller Scholarship Endowment, St. Joseph School, Redding
Catholic Schools of Northern Sacramento Valley Endowment for Mercy High School, Red Bluff
Catholic Schools of Northern Sacramento Valley Endowment for North State Schools
Catholic Schools of Northern Sacramento Valley Endowment for Notre Dame School, Chico
Catholic Schools of Northern Sacramento Valley Endowment for Sacred Heart School, Red Bluff
Catholic Schools of Northern Sacramento Valley Endowment for St. Thomas the Apostle School, Oroville
Charles and Helen Schwab Foundation Fund
Charlotte Mae Church Memorial Scholarship Fund, St. Robert School, Sacramento
Dan Donahue, SV '69 Community Service Award, St. Basil School, Vallejo
Donald W. "Bill" Littlejohn Scholarship Fund, Colusa
Edward and Vera Langen Scholarship Fund
Edward and Vera Langen Scholarships, Notre Dame School
Edward L. Lammerding Scholarship
Eggen Family Trust
Everett V. O'Rourke Scholarship Endowment for High Schools
Frances Miley Scholarship Fund, Mercy High School, Red Bluff
Greenleaf Scholarship Fund, St. Patrick-St. Vincent High School
Hansen Tuition Assistance Fund, Holy Rosary School, Woodland
Helen Faulkner Scholarship Fund, Mercy High School, Red Bluff
Holy Cross School Endowment, West Sacramento
Holy Family School Endowment, Citrus Heights
Holy Rosary School Endowment, Woodland
Holy Spirit School Endowment, Fairfield
Holy Spirit School Endowment, Sacramento
Ima Stoll Scholarship Trust, Mercy High School, Red Bluff
Immaculate Conception School Endowment, Sacramento
Isabel Dinelli Cristo Rey Scholarship Fund
Isabel Dinelli Minority Scholarship
Isabel Dinelli St. Patrick-St. Vincent Scholarship Fund
Isabel Dinelli Scholarship Fund
Ivan Castellanos Memorial Fund
John and Betty Fitzpatrick Endowment, St. Joseph School, Redding
John J. Looser Estate Scholarship, Mt. St. Mary School, Grass Valley
John Robert Keane Memorial Scholarship Endowment, Mercy High School, Red Bluff
John Robert Keane Memorial Scholarship Endowment, Sacred Heart School, Red Bluff
Lornelle P. McKenna-Faulkner Endowment
Mary Van Geffen Scholarship, St. Isidore School, Yuba City
Maurice Dixon Memorial Scholarship Endowment for SUCCEED Schools
Megan Gumbellevicius Endowment, St. Francis High School, Sacramento
Mercy High School Scholarship Endowment
Merle A. Webb Endowment, Notre Dame School, Chico
Mt. St. Mary School Endowment
Mt. St. Mary School Scholarship
Mt. St. Mary School, Single Parent Scholarship Endowment
Nancy E. Murray-Waechtler Scholarship Fund, St. Thomas, Oroville
Natalie Marie Giorgi Scholarship Fund
Nellie J. Schrader Scholarship Fund, Mercy High School, Red Bluff
Notre Dame School Endowment, Chico
Notre Dame School Endowment, Marysville
Notre Dame School Endowment, Vacaville
Our Lady of Lourdes School Endowment, Colusa
Our Lady of the Assumption School Endowment, Carmichael
Patrick Yench Scholarship Fund, Holy Spirit Parish, Fairfield
Paul and Delores Fry Family Scholarship
Philip Henery DesRoches Fund
Presentation School Endowment, Sacramento
Preserving Our Past, Building Our Future Scholarship Endowment for Catholic Schools
Preserving Our Past, Building Our Future Scholarship Endowment for Religious Education and Lay Ministry
Raymond J. Spingall College Scholarship Fund
Richard and Nancy Quinn Scholarship, Notre Dame School, Vacaville
Ring Scholarship Fund, Sacred Heart School, Sacramento
Robert and Joan Zarick Fund for Needy Students, Holy Rosary School, Woodland
Robert L. Ruffran and Lydia Ruffran Scholarship Fund, St. Patrick-St. Vincent High School
Rosemary Trainor Bradley Memorial Scholarship Award, Mercy High School, Red Bluff
Sacred Heart Parish Scholarship Fund, Red Bluff
Sacred Heart School Endowment, Red Bluff
Sacred Heart School Foundation Endowment, Sacramento
St. Angela Merici Scholarship Fund
St. Anne School Endowment, Sacramento
St. Basil School Endowment, Vallejo
St. Charles School Endowment, Sacramento
St. Dominic School Endowment, Benicia
St. Francis High School Endowment
St. Francis of Assisi School Endowment, Sacramento
St. Ignatius School Endowment, Sacramento
St. Isidore School Endowment, Yuba City
St. James School Endowment, Davis
St. John Notre Dame School Endowment, Folsom
St. John the Evangelist School Endowment, Carmichael
St. John Vianney School Endowment, Rancho Cordova
St. Joseph School Endowment, Auburn
St. Joseph School Endowment, Redding
St. Joseph School Endowment, Sacramento
St. Joseph School Scholarship, Redding
St. Lawrence School Endowment, North Highlands
St. Mary School Endowment, Sacramento
St. Mel's School Endowments, Fair Oaks
St. Patrick-St. Vincent High School Endowment
St. Patrick-St. Vincent High School Memorial Scholarship Fund
St. Peter School Endowment, Sacramento
St. Philomene School Endowment, Sacramento
St. Robert School Endowment, Sacramento
St. Rose School Endowment, Roseville
St. Thomas More Catholic Education Endowment, Paradise
St. Thomas School Endowment, Oroville
St. Vincent Ferrer School Endowment, Vallejo
St. Vincent Ferrer School Library and Scholarship, Vallejo
SUCCEED Schools Endowment Fund
The Jack Valentine Scholarship Fund
The Leandro and Mary Tirapelle Scholarship Fund
The ONE Campaign Endowment for High Schools
The ONE Campaign Endowment for Parochial Schools
Thomas and Beverly Burke Endowment Fund, St. Patrick-St. Vincent High School
Thomas N. Burke Class of 1954, St. Basil, Vallejo
Timothy Grover Memorial Scholarship, St. John Notre Dame School, Folsom
Vliet Scholarship Endowment for College
William Randolph Hearst Small and Rural Scholarship Endowment, Folsom



Trusted stewardship continued

ENSURING VOCATIONS

Bishop William K. Weigand Seminarian Endowment
 Catherine and Patrick Dunning Memorial Fund
 Charles E. Anderson Seminarian Endowment
 Corazon and Dionisio Millano Seminarian Endowment
 Cottle Endowment
 Dr. Leo and Lorraine Heneghan Seminarian Education Scholarship
 Fred W. Lammerding Seminarian Education Endowment
 Helen R. Hogan Seminarian Education Endowment
 Holy Family Parish Religious Vocations Endowment
 Joe and Edna Fisher Seminarian Endowment
 Mary Luddy Seminarian Education Endowment
 Preserving Our Past, Building Our Future Scholarship Endowment
 for Seminarian Education
 Priestly Vocations Endowment
 William H. Farrell Seminarian Endowment

CEMETERY PRESERVATION

Catholic Funeral & Cemetery Services Perpetual Care Fund
 Foresthill Cemetery Endowment
 Helena St. Louis Endowment
 St. Joseph Cemetery, Redding
 St. Patrick Cemetery, Placerville

HUMAN SERVICES / SOCIAL MINISTRIES

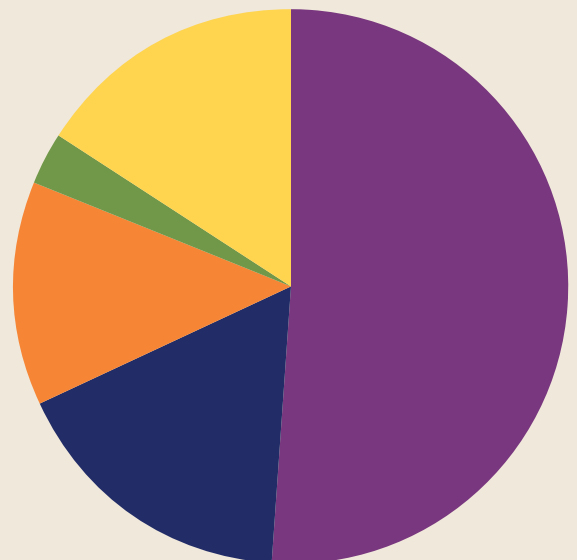
Camp ReCreation Endowment
 Oxnard Sprague Mass Intentions Endowment
 Poverello Endowment for Social Programs
 Preserving Our Past, Building Our Future Social Services Endowment
 Sacramento Food Bank and Family Services Endowment
 St. Patrick's Fund for Children
 The Meuser Family Donor Advised Fund
 The ONE Campaign Endowment for Lay Formation
 The ONE Campaign Endowment for Youth and Young Adult Ministry
 The Social Services Fund

PARISH LIFE

Fr. Michael J. Dillon Scholarship, Rocklin
 Fr. John J. Grace Endowment, St. Theresa Parish, South Lake Tahoe
 Garland and Veronica Frizzie Endowment, St. Joseph Parish, Sacramento
 LaVonne Amaral Endowment, St. Canice, Nevada City
 Mary B. Allen Trust Endowment, Sacred Heart Parish, Gridley
 Marya Welch-Memorial Hall Endowment, St. James Parish, Davis
 Richard Lambert Trust, St. John the Baptist Parish, Chico
 Sacred Heart Parish Endowment, Red Bluff
 St. Anthony Parish Endowment, Winters
 St. Francis of Assisi Parish Endowment, Sacramento
 St. James Parish Endowment, Davis
 St. Joseph Parish Endowment, Elk Grove
 St. Joseph Parish Endowment, Redding
 St. Rose Parish Education Endowment, Roseville
 St. Therese Parish Endowment, Isleton
 St. Vincent Ferrer Parish Endowment, Vallejo
 William and Marijane Adams Endowment, Queen of the Snows Parish, Tahoe City

More than \$138 million in funds and endowments

● Social Ministries/Other	16%	\$21,330,972
● Ensuring Vocations	3%	\$3,594,753
● Cemetery Perpetual Care	13%	\$18,556,096
● Parish Life	17%	\$24,095,981
● Catholic Schools / Tuition	51%	\$70,704,964
Total	100%	\$138,282,766



Financial Statements

STATEMENTS OF FINANCIAL POSITION

Years ended December 31, 2025 & 2024

ASSETS	2025	2024
CURRENT ASSETS		
Cash and cash equivalents	\$ 4,333,833	\$ 5,193,347
Accounts receivable	155,382	155,610
LONG-TERM ASSETS		
Pledges receivable	-	300
Investments	142,120,271	121,190,187
TOTAL ASSETS	\$146,609,486	\$126,539,444
LIABILITIES & NET ASSETS	2025	2024
CURRENT LIABILITIES		
Accounts payable	\$ 1,694,824	\$ 1,497,049
Other payable	283,350	54,675
LONG-TERM LIABILITIES		
Endowments held for others	105,241,103	98,227,366
TOTAL LIABILITIES	107,219,277	99,779,090
NET ASSETS		
Without donor restriction	5,525,416	5,117,274
With donor restriction	33,864,793	21,643,080
TOTAL NET ASSETS	39,390,209	26,760,354
TOTAL LIABILITIES AND NET ASSETS	\$ 146,609,486	\$ 126,539,444



STATEMENT OF ACTIVITIES AND CHANGE IN NET ASSETS

Year ended December 31, 2025

	Without Donor Restriction	With Donor Restriction	Total
REVENUE			
Contributions	\$5,000	\$ 10,217,876	\$ 10,222,876
Annual Catholic Appeal	—	4,837,735	4,837,735
Net investment income	139,290	2,690,448	2,829,738
Trustee fees	861,824	—	861,824
Net assets released from restrictions	5,524,346	(5,524,346)	—
TOTAL REVENUE	6,530,460	12,221,713	18,752,173
EXPENSES			
Administrative services fees	557,802	—	557,802
Annual Catholic Appeal distributions	4,006,170	—	4,006,170
Annual Catholic Appeal expenses	638,896	—	638,896
Distributions and grants	879,280	—	879,280
Other	40,170	—	40,170
TOTAL EXPENSES	6,122,318	—	6,122,318
CHANGE IN NET ASSETS	408,142	12,221,713	12,629,855
Net assets – beginning of year	5,117,274	21,643,080	26,760,354
NET ASSET – END OF YEAR	\$ 5,525,416	\$ 33,864,793	\$ 39,390,209



The Catholic Foundation
of the DIOCESE of SACRAMENTO, INC.



**CATHOLIC-DRIVEN FUND DEVELOPMENT AND TRUSTED
FINANCIAL STEWARDS SINCE 2004**

Serving

Catholic families and individuals
Parishes Catholic schools
Diocesan initiatives Charitable
works in Northern California

