

MEMO

DIOCESE OF SACRAMENTO

The Catholic Foundation

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DATE January 4, 2019
TO: Pastors, Parochial Administrators and Parish Secretaries
FROM: J.J. Gonsalves, Associate Director, Parish Services
SUBJECT: **Bulletin Suggestions for Beginning a Year of Giving.**

As the New Year rolls around so does the need to reorganize and plan for the year. It is the perfect time to provide information to your parishioners regarding "ways to give." The following announcement provides information regarding various ways your parishioners can leave a legacy gift.

WAYS TO GIVE

- ❖ **Bequest:** A bequest is a gift made through your will or trust. A bequest is the simplest type of planned gift for you to make and one of the easiest to implement.
- ❖ **Charitable Remainder Trust (CRT):** You transfer your cash or property to fund a trust that makes payments for your lifetime or a number of years and then passes what remains to your parish.
- ❖ **Charitable Gift Annuity (CGA):** You make a gift of cash or property to us and we agree to make fixed payments for one or two lives.
- ❖ **Charitable Lead Trust (CLT):** You transfer your cash or property to a trust that makes payments to your parish for a number of years and then passes the trust property to your family with no additional tax.
- ❖ **IRA Charitable Rollover:** If you are 70 ½ or older you can direct your IRA administrator to distribute a gift from your IRA to various diocesan ministries, including your parish.
- ❖ **Endowment:** You can support the good work of your parish, favorite parish ministry or parish school through an endowment gift that produces a steady income stream in perpetuity.

Please contact The Catholic Foundation at 916-733-0266 or tcfcgift.org for more information.