A Guide To Your Retirement Account Statement

For questions or assistance with your retirement account statement, please contact us at 800.858.5420 or savings@standard.com.

Your Account Summary
Summarizes your account activity for the quarter, including your beginning and ending balance, all money in and money out, gains or losses, and vested balance.

Your Account Summary
Beginning Balance as of 01/01/11
Money In Contributions
Money Out

Your Current Asset Allocation
Details your ending balance for the quarter by asset class.

Your Statement At A Glance
Your retirement account statement makes it easy for you to find critical information at a glance. Details are organized in a simple, easy-to-read format.

The “Your Account Summary” section displays your progress toward your retirement savings goals.

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Your Account Activity By Contribution Source
Features a detailed summary by dollar amount of all quarterly activity for each contribution source, from beginning balance to ending balance. It also provides your vested percentage and balance by source.

Your Account Activity By Investment
Includes a detailed summary by dollar amount of all quarterly activity for each investment, from beginning balance to ending balance.

Your Plan’s Investment Performance
Highlights overall performance for all investments offered by your plan and displays how you have chosen to invest future contributions.

Benchmark Comparisons
Provides benchmark comparisons from five market indexes to help you better understand the performance of the investment options available in your retirement plan.

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