



132 Ivy Lane
 King of Prussia, PA 19406
 Phone: (877) 303-7382
 Fax: (877) 332-7382

ENROLLMENT / CHANGE FORM

This form can be used as an initial enrollment or to report a change in information. Please complete all information by printing clearly and firmly or by typing. If additional space is needed, please attach a statement with the appropriate information. Please check the applicable boxes below. **Please note this document is to be used only for those coverage's administered by the Reta Enroll system.**

<input type="checkbox"/> New Enrollment <input type="checkbox"/> Waiver <input type="checkbox"/> Transfer from Location # _____ to # _____ <input type="checkbox"/> Terminate <input type="checkbox"/> Life Event								
Location Name			Location Number			Phone Number		
I. EMPLOYEE INFORMATION								
Date of Hire	Class	Effective Date	DOB	Annual Salary \$ _____	Hours Worked / Week	Marital Status	Date of Marriage	
Last Name		First	MI	Soc. Sec. No.		Sex (M/F)		
Street Address		City	State	Zip	Home Phone (including area code) ()			
E-Mail					Work Phone (including area code) ()			
II. COVERAGE ELECTION (complete dependent information section if coverage elected for spouse and/or children) DEPENDENTS ELECTING COVERAGE IN THE SAME MEDICAL/VISION OR DENTAL PLANS AS THE EMPLOYEE.								
Coverage	Plan Name / Benefit Amount	Employee	Spouse	Child(ren)	Add/Term	Comments / PCP #		
Medical		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Dental		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Vision		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No				
Employee Life/AD&D		<input type="checkbox"/> Yes <input type="checkbox"/> No						
Spouse Life/AD&D			<input type="checkbox"/> Yes <input type="checkbox"/> No					
Child Life/AD&D				<input type="checkbox"/> Yes <input type="checkbox"/> No				
Voluntary Short Term Disability		<input type="checkbox"/> Yes <input type="checkbox"/> No						
Voluntary Long Term Disability		<input type="checkbox"/> Yes <input type="checkbox"/> No						
III. DEPENDENT INFORMATION (Required if dependent coverage is to be added or changed)								
Name	SSN	Relationship	Sex (M/F)	DOB	Full Time Student	Handicapped	Add/Term (A/T)	Only For Dependents on PacifiCare PCP #
IV. BENEFICIARY INFORMATION (Complete if Enrolling in any Life/AD&D Program)								
Name	Relationship	Date of Birth			Primary/Contingent	% Breakdown		
V. RELEASE								
<p>I hereby acknowledge that I have read and understand the informational materials provided by my employer explaining my available benefits and the enrollment process.</p> <p>I acknowledge that the benefit elections confirmed by me, are irrevocable and may not be changed until the next plan year unless I experience a Permitted Election Change and follow the procedures as described in the informational materials for making such a change. By signing below, I authorize that required contributions be made, through payroll deduction, for the benefits that I elected and confirmed by me, and such authorization is voluntary.</p> <p>This authorization is effective immediately and shall remain in effect for use in connection with any claim for benefits for as long as any health coverage may be in effect. A photocopy of this authorization is as valid as the original.</p> <p>THE INFORMATION PROVIDED ABOVE IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE. I HAVE READ, UNDERSTOOD, AND AGREE TO ALL SECTIONS AND THE TERMS OF THIS ENROLLMENT FORM.</p>								
SIGNATURE X _____					Date _____			
(Required)								



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TO BE COMPLETED BY LOCATION ADMINISTRATOR ONLY

VI. REASON FOR THE CANCELLATION / CHANGE

EMPLOYEE COVERAGE:

- | | | |
|--|--|--|
| <input type="checkbox"/> Discharged | <input type="checkbox"/> Birth/Adoption of Child | <input type="checkbox"/> Marriage |
| <input type="checkbox"/> Retirement | <input type="checkbox"/> Resignation: Date Submitted | <input type="checkbox"/> Other please specify: _____ |
| <input type="checkbox"/> Reduction in work hours | <input type="checkbox"/> Increase in work hours | |
| <input type="checkbox"/> Deceased | <input type="checkbox"/> New Address | |

DEPENDENT COVERAGE:

- | | | |
|--|---|--|
| <input type="checkbox"/> Death of covered employee | <input type="checkbox"/> Date of divorce / legal Separation | <input type="checkbox"/> Eligible for Medicare |
| <input type="checkbox"/> No longer an eligible dependent | <input type="checkbox"/> Termination of dependent's health coverage | <input type="checkbox"/> Marriage |

Name of person completing this section (Please Print)	Signature	Date
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