

## Endowment Gift Options

An endowment gift may be designated for a specific purpose. You may wish to make the endowment gift in your honor, or in memory of another person. We can help you make a gift that creates a legacy of remembrance for you and your loved ones.

This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor.

### For More Information

- I would like to speak with someone who can provide additional information on endowment gifts.
- I would like to receive information on other charitable tax planning options.

### The best way to contact me is by:

- Email
- Mail
- Telephone

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Parish \_\_\_\_\_

Please complete and return to the address listed below. All inquiries are treated with complete confidentiality.

**Abe Saadeh, Chief Development Officer**  
The Catholic Foundation  
of the Diocese of Sacramento, Inc.  
2110 Broadway, Sacramento, CA 95818  
(916) 733-0257 | [www.tfcagift.org](http://www.tfcagift.org)

## Virtues That Endure: Your legacy with an Endowment Gift



*The Catholic Foundation*  
of the DIOCESE of SACRAMENTO, INC.

## Endowment Benefits

Catholic stewardship is responsible care for future generations. An endowment can accomplish that mission.

Endowment gifts can create a steady stream of annual income. You can support the good work of your parish, favorite parish ministry or parish school through an endowment gift that produces a steady income stream in perpetuity.

An endowment is held in an investment fund set aside for the long-term support of a charity.

Your endowment principal is preserved in perpetuity to keep supporting the Catholic causes you care about.

For more information on making an endowment gift, please call (916) 733-0257.

There are several ways in which you can make an endowment gift today or as part of your estate plan:

- ▶ You can create a new endowment in honor of a loved one through your will or trust.
- ▶ Contribute to an existing endowment today or through a bequest.
- ▶ You can get payments for life by contributing to an endowment through a Charitable Gift Annuity.
- ▶ Your gift may also provide your estate with valuable tax savings.

Your endowment gift will create a permanent legacy of lasting support to the mission of the Church.

## Ways to Make An Endowment Gift

