

**In the act of giving we receive more than we thought imaginable.**

**You can experience this through the eyes of a child or the gratitude of a life changed by your gift. A charitable gift can have many benefits to your parish or parish school.**

**This information is not intended as tax, legal or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.**



### **For More Information**

- I want to know more ways to increase my giving and save money.
- Please contact me with more information about blended gift options.
- I have already included the church in my will.
- I already make annual gifts and would like to learn how my giving can go further.

### **The best way to contact me is by:**

- Email    Mail    Telephone

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Parish \_\_\_\_\_

Please complete and return to the address listed below. All inquiries are treated with complete confidentiality.

**Abe Saadeh, Chief Development Officer**  
**The Catholic Foundation**  
**of the Diocese of Sacramento, Inc.**  
**2110 Broadway, Sacramento, CA 95818**  
**(916) 733-0257 | [www.tcfcagift.org](http://www.tcfcagift.org)**

## **Annuity Payments Now & Your Legacy Later: with a Charitable Gift Annuity**



*The Catholic Foundation*  
of the DIOCESE of SACRAMENTO, INC.

# The Charitable Gift Annuity



## Create a legacy gift for your parish, parish school, or favorite local Catholic charity.

Your gift now provides you payments for life and the satisfaction of knowing your gift will benefit the charity later.

The specific rate is based on the age of the donor.

See sample charitable gift annuity rates to the right.

## Gift Annuity From Stock

While a gift annuity can be funded in a number of ways including cash, it can also be beneficial to fund your annuity with a block of appreciated stock. Not only is there an immediate charitable income tax deduction, it is also possible to bypass a portion of the capital gains tax on the sale of an appreciated asset.

Even better, a portion of the payment may be tax free.

The gift annuity graphic below shows the highlights.

SAMPLE RATES			
ONE LIFE		TWO LIVES	
AGE	RATE	AGE	RATE
65	4.7%	65/65	4.2%
75	5.8%	70/75	4.8%
85	7.8%	80/85	6.1%
90+	9.0%	90/95	8.8%

## For A Personalized Proposal

Please send me a personalized gift annuity proposal based on the following:

Name \_\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Amount \_\_\_\_\_

Age - First Person \_\_\_\_\_

Age - Second Person \_\_\_\_\_

**Please complete and return to the address on the back panel. All inquiries are treated with complete confidentiality.**



Would you like to talk to a staff member? Call (916) 733-0257